Earn More with an Advanced Designation



INSURANCE ACHIEVEMENT



per course

Save Two Years

ChFC®

CLU®

CASL®

CPCU®

Set Yourself Apart

In the turmoil of today's economy, clients prefer professionals with advanced designations who can provide them with a higher level of expertise to help them protect their assets and rebuild their investments. With an advanced designation, you can:

- Increase your income by 51%*
- Offer a wider range of products
- Possess specialized knowledge
- Boost your credibility



Walk into Your Exam with Confidence

Each Essential Study Solution provides insight into frequently tested topics and subtle strategies that will prepare you for the toughest questions, allowing you to walk into your exam with confidence.

* By an average of 51%, according to the Bureau of Labor Statistics, U.S. Dept. of Labor.

Which Advanced Designation is Right for You?



Why earn your ChFC®?

Chartered Financial Consultant®

This designation is particularly attractive due to the recent changes in the CFP Board's Standards of Professional Conduct since the ChFC® and the CFP® Certification share the same core curriculum. ChFC designees are well-qualified to help clients:

- Reduce income taxes
- Identify insurance needs
- Achieve their investment objectives
- Optimize retirement plans



Why earn your CLU®?

Chartered Life Underwriter®

For more than **80** years, this designation has been regarded as a highly-respected mark of educational achievement and professional excellence. CLU[®] designees possess the specialized skills to help clients:

- Determine life insurance needs
- Create individualized insurance plans
- Develop personal estate plans
- Manage successful businesses



Why earn your CASL®?

Chartered Advisor for Senior Living®

The baby boomer generation, at **76** million strong, has moved into the second half of life, making the future of senior advising a very lucrative profession. CASL® designees are well-qualified to help clients:

- Prepare for retirement
- Develop estate planning strategies
- Plan for health and long-term care
- Structure retirement plan distributions



Why earn your CPCU®?

Chartered Property Casualty Underwriter

CPCU[®] designees distinguish themselves from their colleagues with a high level of specialized knowledge regarding the financial, legal, operational, and technical aspects of risk management and insurance. CPCU designees are highly qualified to help clients:

- Assess risk management needs
- Manage personal/commercial loss exposures
- Determine property and casualty needs

The Essential Study Solution

The Essential Study Solution for each course has been designed to help you walk into your exam with confidence. Each Essential Study Solution contains more study tools than any other provider because we understand that everyone's learning style is unique.

eBooks (study guides)

- Page count: 200-350 pages
- Realistic examples, terms and key points
- Search through the page numbers
- Carry many eBooks with you on your mobile devices like tablets and smartphones

Interactive Infographic QuickSheet

- On-the-go review, anytime, anywhere
- Review after an assignment or before a practice exam
- Last-minute review before your exam
- Use as a reference guide in your daily work

Videos

- Total number of videos 74
- Videos of instructor-led presentations
- Each video of 10 to 15 minutes in length.
- There is an average of 7 videos per course.

Diagnostic Exams

- 750 online practice questions in each topic
- Timed tests in exam format
- Allow to test yourself under exam conditions

Support from SME's

 e-mail support by our Subject Matter Experts regarding content queries/clarifications

Assignment Summaries

- Use PDF Assignment Summaries for easy online access to core content
- Increase your comprehension of each course assignment

Save Two Years in Earning Three Designations*

Take advantage of duplicate requirements

Once you have earned one designation, it is easy to achieve a second, or even a third designation, because the programs share many of the same courses.

One of the "fast tracks" to earn all three insurance designations offered by The American College is to start with your ChFC®. You will benefit because **you end up taking eight fewer courses over three designations.**

- 1. Once you complete your ChFC by taking the nine courses highlighted, you'll be able to earn your CLU® by taking just three additional courses instead of eight.
- 2. Once you complete your CLU three, you'll be able to earn your CASL® by taking just two additional courses instead of five.

Note: If you start with your CASL, you can also take eight fewer courses. If you start with your CLU, you can take up to seven fewer courses.

^{*} Saving two years is based on the assumption that a candidate completes one course every three months.



ChFC® Courses:

7 Req	7 Required Courses (Take all seven)	
300	Financial Planning: Process and Environment	
311	Fundamentals of Insurance Planning	
321	Income Taxation	
326	Planning for Retirement Needs	
328	Investments	
330	Fundamentals of Estate Planning	
332	Financial Planning Applications	
Elective Courses (Take the two highlighted)		
322	The Financial System in the Economy	
334	Estate Planning Applications	
352	Financial Decisions for Retirement	

ChFC Earned

CLU® Courses:

5 Req	5 Required Courses (Take the three highlighted)		
311	Fundamentals of Insurance Planning		
323	Individual Life Insurance		
324	Life Insurance Law		
330	Fundamentals of Estate Planning		
331	Planning for Business Owners and Professionals		
Electiv	Elective Courses (You won't need any)		
300	Financial Planning: Process and Environment		
321	Income Taxation		
326	Planning for Retirement Needs		
328	Investments		
334	Estate Planning Applications		

CLU Earned

CASL® Courses:

5 Required Courses (Take only the two highlighted)		
328	Investments	
330	Fundamentals of Estate Planning	
350	Understanding the Older Client	
351	Health and Long-Term Care Financing for Seniors	
352	Financial Decisions for Retirement	

CASL Earned



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